

**REDEVELOPMENT AGENCY OF THE CITY OF FREMONT**  
**TAX ALLOCATION BONDS, SERIES 2000**  
**ANNUAL DISCLOSURE REPORT**  
**FISCAL YEAR ENDED JUNE 30, 2001**  
**DUE MARCH 31, 2002**

The following information is hereby submitted.

- A. Annual Comprehensive Financial Report – City of Fremont Component Unit Financial Statements and Independent Auditor’s Reports  
 Enclosed – Fiscal year ended June 30, 2001
- B. Component Unit Financial Statements and Independent auditor’s Reports-For the fiscal year ended June 30, 2001 – Enclosed
- i. Twenty largest secured property tax payers in the project area for 2001

<b><u>Owner</u></b>	<b><u>Assessed value</u></b>	<b><u>% to Total</u></b>
SCI Limited Partnership	\$ 181,851,154	18%
Renco Investment Company	160,139,109	16%
Catellus Development Corporation	140,357,214	14%
Walton Fremont Investors I LLC	59,422,829	6%
ESS Technology Inc.	42,710,946	4%
Mission West Properties LP	40,364,422	4%
IBJTC Leasing Corporation	37,727,077	4%
Mervyn's	36,396,146	4%
Bit Holdings Forty Four Inc.	35,526,090	4%
Riggs National Bank Trust	34,311,252	3%
Catellus Finance 1 LLC	33,203,304	3%
Cushing 2000 Trust	27,600,000	3%
AMB Property Limited Partnership	26,174,096	3%
Scotiabanc Inc.	25,525,500	3%
SDC Fremont Business Center Inc.	23,358,000	2%
Henry & Rita Khachaturian	22,618,232	2%
Spieker Properties	22,170,400	2%
First Security Bank Trust	21,603,600	2%
Pinole Point Properties, Inc.	21,081,099	2%
Pen Associates No 2 LLC & Lakehouse	20,712,850	2%
	<b>\$ 1,012,853,320</b>	<b>100%</b>

ii. Cumulative tax increment revenues by Project Area

Project Area	Base Year Assessed Values	FY 2001-02 Assessed Valyes	FY 2000-01 Assessed Values	FY-2000-01 Tax Increment Values	FY 99-00 Tax Increment Revenues (a)	FY 2000-01 Tax Increment Revenues (a)	FY 2001-02 Tax Increment Revenues-Est. (b)
Centerville	\$ 136,083,742	\$ 196,053,092	\$ 180,301,591	\$ 44,217,849	\$ 318,605	\$ 468,594	\$ 724,737
Industrial	68,250,876	2,282,585,036	1,966,056,627	1,897,805,751	18,879,023	16,127,041	23,357,262
Irvington	146,881,312	327,690,082	304,511,751	157,630,439	1,541,500	1,415,323	1,993,801
Niles	25,695,155	45,567,677	43,020,058	17,324,903	173,135	163,775	229,048
	<b>\$ 376,911,085</b>	<b>\$ 2,851,895,887</b>	<b>\$ 2,493,890,027</b>	<b>\$ 2,116,978,942</b>	<b>\$ 20,912,263</b>	<b>\$ 18,174,733</b>	<b>\$ 26,304,848</b>

iii. Tax Increment Revenues and Debt coverage ratio –2000-01

Tax Increment Revenues	\$22,718,417
Less: Non-subordinated pass-throughs	( 5,928,195)
Housing Set Aside payments	( 4,543,683)
Available tax revenues	<u>\$12,246,539</u>
Debt service – 2000-01	<u>\$4,941,097</u>
Debt ratio coverage –2000-02	4.03%

iv. Largest Property tax appeals

Appeal year	Name of Assessee	APN	County Value	Status
2001-02	Cushing 2000 Trust	525-1350-036	\$ 20,037,400	Pending
2001-02	Catellus Development Corporation	531-0222-027	\$ 10,614,540	Pending
2001-02	IBJTC Leasing Corporation	525-1350-038	\$ 18,665,780	Pending
2001-02	Renco Bayside Investors	519-1005-073	\$ 11,677,274	Pending
2001-02	Renco Bayside Investors	519-850-096	\$ 3,532,549	Pending
2001-02	Riggs National Bank Trust	525-1350-014-04	\$ 10,870,207	Pending
2001-02	ScotiaBanc Inc.	519-850-119	\$ 12,578,454	Pending
2001-02	SCI Limited Partnership	519-1693-042	\$ 2,200,000	Pending
2001-02	Walton Fremont Investors I LLC	519-850-086-01	\$ 59,422,829	Pending

RDA disclosure